# LINDHE'S

### SEVENTH EDITION

# Clinical Periodontology and Implant Dentistry

EDITED BY

L'ZOM BIS

-

١

Ч

LINDIN.

clinical Periodontology

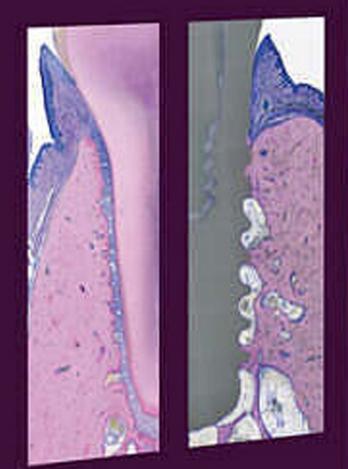
inin Ma

2

Ч

VOLUME

Tord Berglundh, William V. Giannobile, Niklaus P. Lang, and Mariano Sanz



WILEY Blackwell

# Lindhe's Clinical Periodontology and Implant Dentistry

# Lindhe's Clinical Periodontology and Implant Dentistry

Seventh Edition

Edited by

### **Tord Berglundh**

Department of Periodontology, Institute of Odontology, The Sahlgrenska Academy at University of Gothenburg, Gothenburg, Sweden

### William V. Giannobile

Harvard School of Dental Medicine, Boston, MA, USA

### Niklaus P. Lang

Department of Periodontology, School of Dental Medicine, University of Bern, Bern, Switzerland

### **Mariano Sanz**

Faculty of Odontology, ETEP (Etiology and Therapy of Periodontal and Peri-Implant Diseases) Research Group, Complutense University of Madrid, Madrid, Spain and Department of Periodontology, Faculty of Dentistry, Institute of Clinical Dentistry, University of Oslo, Oslo, Norway

WILEY Blackwell

## Volume 1 BASIC CONCEPTS

This edition first published 2022 © 2022 by John Wiley & Sons Ltd © 2015 by John Wiley & Sons Ltd © 2003, 2008 by Blackwell Munksgaard © 1983, 1989, 1997 by Munksgaard

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or by any means, electronic, mechanical, photocopying, recording or otherwise, except as permitted by law. Advice on how to obtain permission to reuse material from this title is available at http://www.wiley.com/go/permissions.

The right of Tord Berglundh, William V. Giannobile, Niklaus P. Lang and Mariano Sanz to be identified as the authors of the editorial material in this work has been asserted in accordance with law.

Registered Offices John Wiley & Sons, Inc., 111 River Street, Hoboken, NJ 07030, USA John Wiley & Sons Ltd, The Atrium, Southern Gate, Chichester, West Sussex, PO19 8SQ, UK

> Editorial Office 9600 Garsington Road, Oxford, OX4 2DQ, UK

For details of our global editorial offices, customer services, and more information about Wiley products visit us at www.wiley.com.

Wiley also publishes its books in a variety of electronic formats and by print-on-demand. Some content that appears in standard print versions of this book may not be available in other formats.

#### Limit of Liability/Disclaimer of Warranty

The contents of this work are intended to further general scientific research, understanding, and discussion only and are not intended and should not be relied upon as recommending or promoting scientific method, diagnosis, or treatment by physicians for any particular patient. In view of ongoing research, equipment modifications, changes in governmental regulations, and the constant flow of information relating to the use of medicines, equipment, and devices, the reader is urged to review and evaluate the information provided in the package insert or instructions for each medicine, equipment, or device for, among other things, any changes in the instructions or indication of usage and for added warnings and precautions. While the publisher and authors have used their best efforts in preparing this work, they make no representations or warranties with respect to the accuracy or completeness of the contents of this work and specifically disclaim all warranties, including without limitation any implied warranties of merchantability or fitness for a particular purpose. No warranty may be created or extended by sales representatives, written sales materials or promotional statements for this work. The fact that an organization, website, or product is referred to in this work as a citation and/or potential source of further information does not mean that the publisher and authors endorse the information or services the organization, website, or product may provide or recommendations it may make. This work is sold with the understanding that the publisher is not engaged in rendering professional services. The advice and strategies contained herein may not be suitable for your situation. You should consult with a specialist where appropriate. Further, readers should be aware that websites listed in this work may have changed or disappeared between when this work was written and when it is read. Neither the publisher nor authors shall be liable for any loss of profit or any other commercial damages, including but not limited to special, incidental, consequential, or other damages.

Library of Congress Cataloging-in-Publication Data

Names: Berglundh, Tord, 1954-editor. | Giannobile, William V., editor. | Lang, Niklaus Peter, editor. | Sanz, Mariano (Professor) editor. Title: Lindhe's clinical periodontology and implant dentistry / edited by Tord Berglundh, William V. Giannobile, Niklaus P. Lang, Mariano Sanz. Other titles: Clinical periodontology and implant dentistry Description: Seventh edition. | Hoboken : John Wiley & Sons, Inc., 2022. | Preceded by Clinical periodontology and implant dentistry / edited by Jan Lindhe and Niklaus P. Lang ; associate editors, Tord Berglundh, William V. Giannobile, Mariano Sanz. 6th edition. 2015. Identifiers: LCCN 2021028065 (print) | LCCN 2021028066 (ebook) | ISBN 9781119438885 (cloth) | ISBN 9781119438946 (adobe pdf) | ISBN 9781119438953 (epub) Subjects: MESH: Periodontal Diseases | Dental Implantation | Dental Implants Classification: LCC RK667.I45 (print) | LCC RK667.I45 (ebook) | NLM WU 240 | DDC 617.6/93-dc23 LC record available at https://lccn.loc.gov/2021028065 LC ebook record available at https://lccn.loc.gov/2021028066

Cover Design: Wiley Cover Image: Courtesy of Niklaus P. Lang

Set in 9.5/12pt Palatino by Straive, Pondicherry, India

 $10 \quad 9 \quad 8 \quad 7 \quad 6 \quad 5 \quad 4 \quad 3 \quad 2 \quad 1$ 

## Contents

Contributors, xvii

Preface, xxi

#### Volume 1: BASIC CONCEPTS

#### Part 1: Anatomy

Anatomy and Histology of Periodontal 1 Tissues, 3 Dieter D. Bosshardt, Jan Lindhe, Niklaus P. Lang, and Maurício Araújo Introduction, 3 Gingiva, 5 Anatomy, 5 Histology, 8 Periodontal ligament, 26 Root cementum, 31 Bone of the alveolar process, 35 Macroscopic anatomy, 35 Microscopic anatomy, 37 Blood supply of the periodontium, 41 Lymphatic system of the periodontium, 46 Nerves of the periodontium, 47 Acknowledgment, 49

2 Bone as a Living Organ, 50 Darnell Kaigler and William V. Giannobile Introduction, 50 Development, 50 Intramembranous bone formation, 50 Endochondral bone formation, 52 Structure, 52 Osseous tissue, 52 Periosteal tissue, 54 Bone marrow, 56 Function, 57 Mechanical properties, 57 Metabolic properties, 58 Skeletal homeostasis, 59 Healing, 59 Disorders, 61 Conclusion, 66 Acknowledgments, 66

#### 3 The Edentulous Ridge, 68

Maurício Araújo and Jan Lindhe Clinical considerations, 68 Remaining bone in the edentulous ridge, 71 Classification of remaining bone, 72 Topography of the alveolar process, 73 From an alveolar process to an edentulous ridge, 74 Intra-alveolar processes, 74 Extra-alveolar processes, 81 Topography of the edentulous ridge: summary, 84

#### The Mucosa at Teeth and Implants, 86 4 Jan Lindhe, Tord Berglundh, Anton Sculean, and Niklaus P. Lang Gingiva, 86 Dimensions of the supracrestal attachment, 86 Dimensions of the buccal tissue, 86 Dimensions of the interdental papilla, 88 Peri-implant mucosa, 88 Dimensions of the supracrestal attachment, 89 Structure and composition, 93 Vascular supply, 94 Probing gingiva and peri-implant mucosa, 95 Dimensions of the buccal soft tissue at implants, 96 Dimensions of the papilla between teeth and implants, 98 Dimensions of the "papilla" between adjacent implants, 99

5 Osseointegration, 103 Niklaus P. Lang, Tord Berglundh, and Dieter D. Bosshardt
Introduction, 103
Implant installation, 103 Tissue injury, 103 Wound healing, 104 Cutting and non-cutting implants, 104
Process of osseointegration, 107
Morphogenesis of osseointegration, 111
Overall pattern of implant integration, 111
Biopsy sample observations, 112

#### Part 2: Epidemiology

#### 6 Epidemiology of Periodontitis, 119

Panos N. Papapanou and Ryan T. Demmer Introduction, 119 Methodological issues, 119 Examination methods: index systems, 119 Assessment of inflammation of the periodontal tissues, 120 Assessment of loss of periodontal tissue support, 120

Radiographic assessment of alveolar bone loss, 121 Assessment of periodontal treatment needs, 121 Periodontitis "case definition" in epidemiologic studies, 122 Prevalence of periodontitis, 124 Periodontitis in adults, 124 Periodontitis in children and adolescents, 127 Periodontitis and tooth loss, 132 Risk factors for periodontitis, 132 Introduction: definitions, 132 Measures of disease occurrence, 132 Measures of association, 133 Causal inference and causal models, 134 Non-modifiable background factors, 137 Environmental, acquired, and behavioral factors, 140 Concluding remarks, 146

#### 7 Epidemiology of Peri-Implant Diseases, 160

Jan Derks, Cristiano Tomasi, and Tord Berglundh Introduction, 160 Disease definition, 160 Case definition, 161 Peri-implant health, 161 Peri-implant mucositis, 162 Peri-implantitis, 162 Examination methods, 162 Prevalence of peri-implant diseases, 163 Extent and severity of peri-implantitis, 163 Peri-implantitis and implant loss, 165 Etiology of peri-implant diseases, 165 Risk factors for peri-implant diseases, 166 Peri-implant mucositis, 166 Peri-implantitis: risk factors related to the patient, 167 Peri-implantitis: risk factors related to the implant, 168 Concluding remarks, 169

#### Part 3: Microbiology

**Dental Biofilms and Calculus, 175** 8 Philip D. Marsh, Mariano Sanz, Niklaus P. Lang, and Dieter D. Bosshardt Introduction, 175 The human microbiome, 175 The oral microbiome, 176 The mouth as a microbial habitat, 176 Methods to determine the composition and function of the oral microbiome, 178 The development and composition of the oral microbiome, 178 Dental biofilm formation, 179 Conditioning film formation, 179 Reversible and more permanent attachment, 179 Co-adhesion, 181 Plaque maturation, 181 Detachment, 182 The significance of a biofilm and community lifestyle for microorganisms, 182 Benefits to the host of a resident oral microbiota., 183 Biofilms on implant surfaces, 184 Dental calculus, 186 Clinical appearance and distribution, 187 Calculus formation and structure, 188

Attachment to tooth surfaces and implants, 189 Calculus composition, 191 Clinical implications, 191 Conclusions, 192

#### 9 Periodontal and Peri-Implant Infections, 196

Mike Curtis, Lisa Heitz-Mayfield, and Mariano Sanz Periodontal infections, 196 Introduction, 196 Microbiological techniques to study the periodontal microbiota, 198 Periodontal bacteria and virulence, 207 Microbial pathogenesis of periodontal disease, 210 Peri-implant infections, 212 Introduction, 212 Peri-implant biofilm formation, 213 Surface characteristics of the implant/abutment, 213 Local oral environment, 217 Oral hygiene and accessibility, 218 Microbiota associated with peri-implant mucosal health, 218 Microbiota associated with peri-implant infections, 221 Periodontal and peri-implant microbiomes in health and disease, 223 Patients at risk for peri-implant infections, 224 Acknowledgment, 225

#### Part 4: Host–Parasite Interactions

10 Pathogenesis of Gingivitis and Periodontitis, 235 Gregory J. Seymour, Tord Berglundh, and Leonardo Trombelli Introduction, 235 Gingivitis, 237 Development of the homeostatic lesion, 237 The epithelial barrier, 241 Factors influencing the pathogenesis of gingivitis, 242 Vascular response, 242 Cellular response, 243 Repair potential, 243 Periodontitis, 244 Histopathology of periodontitis, 244 B cells in periodontitis, 246 Macrophages in periodontitis (M1 and M2), 248 Conversion of gingivitis to periodontitis, 248 The Th1/Th2 paradigm, 249 Suppression of cell-mediated immunity, 249 T cells and homeostasis, 249 Cytokine profiles, 249 CD8 T cells, 250 Control of the Th1/Th2 balance, 250 Genetics, 250 Innate immune response, 250 Nature of the antigen, 251 Nature of the antigen-presenting cell, 251 Hypothalamic-pituitary-adrenal axis and the sympathetic nervous system, 252 Treg/Th17 axis, 252 Autoimmunity, 254 Natural killer T cells, 254 B-cell subsets, 254 Connective tissue matrix destruction, 255 Bone loss, 255 Conclusion, 256

#### 11 Systemic and Environmental Modifying Factors, 263

Evanthia Lalla and Panos N. Papapanou Introduction, 263 Diabetes mellitus, 263 Mechanisms underlying the effect of diabetes on periodontitis, 263 Clinical presentation of the periodontal patient with diabetes, 266 Concepts related to patient management, 266 Tobacco smoking, 272 Mechanisms underlying the effect of smoking on periodontitis, 272 Clinical presentation of the periodontal patient who smokes, 273 Concepts related to patient management, 273 Obesity and nutrition, 276 Osteoporosis, 277 Stress, 278

#### 12 Genetic Susceptibility to Periodontal Disease: New Insights and Challenges, 288 Arne S. Schaefer, Ubele van der Velden, Marja L. Laine, and Bruno G. Loos

Introduction, 288 Evidence for the role of genetics in periodontitis, 289 Heritability, 290 Heritability of periodontitis among young people, 291 Heritability of periodontitis in adults, 291 Gene mutation of major effect on human disease and its association with periodontitis, 296 Identification of genetic risk factors of periodontitis, 296 Sialic acid binding IG like lectin 5 (SIGLEC5) and other potential variants, 298 Defensin alpha-1 and -3 (DEFA1A3), 300 CDKN2B antisense RNA 1 (CDKN2B-AS1), 300 Miscellaneous genetic associations with periodontitis, 300 Epigenetic signatures, 300 From genetic disease susceptibility to improved oral

#### Part 5: Trauma from Occlusion

care, 301

13 Effect of Load on Periodontal and Peri-**Implant Tissues, 307** Jan Lindhe, Niklaus P. Lang, and Tord Berglundh INTRODUCTION, 307 PART I: PERIODONTAL TISSUES, 307 Definition and terminology, 307 Occlusal trauma and plaque-associated periodontal disease, 308 Clinical trials, 308 Preclinical studies, 309 Plaque-associated periodontitis, 312 Conclusion, 314 PART II: PERI-IMPLANT TISSUES, 315 Orthodontic loading and alveolar bone, 315 Bone reactions to functional loading, 317 Excessive occlusal load on implants, 318 Static and cyclic loads on implants, 321 Load and loss of osseointegration, 322 Masticatory occlusal forces on implants, 322 Tooth-implant supported reconstructions, 324

#### Part 6: Periodontal Pathology

14 Non-Plaque-Induced Gingival Diseases, 331 Palle Holmstrup and Mats Jontell Introduction, 331 Genetic/developmental disorders, 332 Hereditary gingival fibromatosis, 332 Specific infections, 333 Bacterial origin, 333 Viral origin, 333 Fungal origin, 337 Inflammatory and immune conditions, 339 Hypersensitivity reactions, 339 Autoimmune diseases of skin and mucous membranes, 342 Granulomatous inflammatory lesions (orofacial granulomatosis), 349 Reactive processes, 351 Epulis, 351 Neoplasms, 352 Premalignant (potentially malignant), 352 Malignancy, 353 Endocrine, nutritional, and metabolic diseases, 356 Vitamin deficiencies, 356 Traumatic lesions, 356 Physical/mechanical trauma, 357 Chemical (toxic) burn, 358 Thermal insults, 359 Gingival pigmentation, 359 15 Plaque-Induced Gingivitis, 368 Leonardo Trombelli, Roberto Farina, and Dimitris N. Tatakis Clinical features of plaque-induced gingivitis, 368 Diagnostic criteria to assess a gingivitis lesion, 370 Diagnostic criteria to define and grade a gingivitis case, 373 Epidemiology of gingivitis, 374 Impact of gingivitis on patient-reported quality of life, 376 Impact of gingivitis on systemic inflammation, 376 Prognostic value of gingivitis, 378 Potential modifying factors of plaque-induced gingivitis, 378 Smoking, 378 Sex steroid hormones, 380 Malnutrition, 380 Specific systemic diseases and conditions, 380 Systemic drugs, 383 Local factors, 383 Prevention and management of plaque-induced gingivitis, 384 16 Current Classification of Periodontitis, 390 Panos N. Papapanou, Mariano Sanz, and Kenneth Kornman Introduction, 390 A brief historical perspective: recently used periodontitis classification systems, 390

Need for the new classification, 392

Key concepts and ground rules of the new

classification of periodontitis, 392

Assessment of Stage, 392

Assessment of grade, 396

Implementation of the current classification: clinical examples, 398

Interpretational challenges and "gray zones", 405 The value of the 2018 periodontitis classification, 406 Acknowledgment, 406

17 Effect of Periodontal Diseases on General Health: Periodontal Medicine, 409 Francesco D'Aiuto, Filippo Graziani, Panos Papapanou, and James Beck Introduction, 409 Evidence of common biologic mechanisms, 411 Oral microbiome, 412 Systemic inflammation, 412 Atherosclerotic vascular disease, 413 Biologic mechanisms, 413 Epidemiologic evidence, 413 Diabetes mellitus, 422 Biological mechanisms, 422 Epidemiologic evidence, 423 Adverse pregnancy outcomes, 425 Biologic mechanisms, 425 Epidemiologic evidence, 425 Chronic renal disease, 426 Biologic mechanisms, 426 Epidemiologic evidence, 427 Cognitive decline/dementia, 428 Biologic mechanisms, 428 Epidemiologic evidence, 428 Cancer, 429 Biologic mechanisms, 429 Epidemiologic evidence, 429 Conclusion, 430

#### Periodontitis and Systemic Diseases (Cardiovascular Disease and Diabetes): Biological Perspectives for Oral/Periodontal Implications, 439

Alpdogan Kantarci and Hatice Hasturk Introduction, 439 Plausibility of periodontal disease as a risk factor for diseases at distant tissues, 440 Plausibility of systemic dissemination of oral bacteria, 441 Inflammatory processes as a link between periodontal and systemic diseases, 442 Biological plausibility of a link between periodontal diseases and cardiovascular diseases, 443 Microbial factors, 443 Host factors, 446 Summary, 448 Biological plausibility of a link between periodontal diseases and diabetes, 449 Host factors, 449 Microbial factors, 451 Summary, 454 Conclusion, 455

#### 19 Abscesses, Necrotizing Lesions of the Periodontium, and Endo-Periodontal Lesions, 461

David Herrera and Magda Feres Introduction, 461 Abscesses in the periodontium, 462 Periodontal abscess, 462 Classification, 462 Etiology, pathogenesis, and histopathology, 463 Microbiology, 464

Diagnosis, 466 Differential diagnosis, 467 Why periodontal abscesses are relevant, 468 Necrotizing periodontal diseases, 469 What are necrotizing periodontal diseases, 469 Classification, 469 Etiology, pathogenesis, and histopathology, 470 Predisposing factors, 470 Diagnosis, 472 Necrotizing gingivitis, 472 Necrotizing periodontitis, 473 Necrotizing stomatitis, 473 Why necrotizing periodontal diseases are relevant, 473 Endo-periodontal lesions, 475 Classification, 475 Etiology, 476 Microbiology, 476 Pathogenesis and histopathology, 478 Risk factors, 479 Clinical presentation and diagnosis, 479 Summary, 481

#### Part 7: Peri-Implant Pathology

20 Peri-Implant Mucositis and Peri-Implantitis, 491 *Tord Berglundh, Jan Lindhe, and Niklaus P. Lang* Introduction, 491
Healthy peri-implant mucosa, 491
Peri-implant mucositis, 492 Clinical features and diagnosis, 492 Clinical models, 493 Preclinical models, 494
Peri-implantitis, 495 Clinical features and diagnosis, 495 Human biopsy material, 496 Preclinical models, 498
Conclusion, 501

#### Part 8: Tissue Regeneration

#### 21 Periodontal Wound Healing and Regeneration, 505

Darnell Kaigler, Giulio Rasperini, Saso Ivanovski, and William V. Giannobile Introduction, 505 Wound healing: Outcomes and definitions, 506 Wound healing biology, 508 Phases of wound healing, 508 Factors that affect healing, 509 Periodontal wound healing, 509 Healing after periodontal surgery, 511 Advanced regenerative approaches to periodontal tissue reconstruction, 512 Regenerative surgery, 512 Guided tissue regeneration, 513 Clinical applications of growth factors for use in periodontal regeneration, 514 Cell therapy for periodontal regeneration, 515 Gene therapeutics for periodontal tissue repair, 516 Three-dimensional printed scaffolds for periodontal regeneration, 516 Conclusion, 516 Acknowledgments, 519

#### Volume 2: CLINICAL CONCEPTS

Contributors, xix

#### **Part 9: Examination Protocols**

22 Examination of Patients, 525 Giovanni E. Salvi, Tord Berglundh, and Niklaus P. Lang Patient's history, 525 Chief complaint and expectations, 525 Social and family history, 525 Dental history, 526 Oral hygiene habits, 526 History of tobacco use, 526 Medical history and medications, 526 Genetic testing before periodontal and implant therapy, 526 Signs and symptoms of periodontal diseases and their assessment, 526 Gingiva, 528 Keratinized mucosa at implant recipient sites, 529 Periodontal ligament and the root cementum, 529 Alveolar bone, 535 Diagnosis and classification of periodontitis, 535 Gingivitis, 536 Periodontitis, 536 Oral hygiene status, 538 Additional dental examinations, 538 Conclusion, 538

#### **Diagnostic Imaging of the Periodontal** 23 and Implant Patient, 541 Michael M. Bornstein, Kuofeng Hung, and Dorothea Dagassan-Berndt Introduction, 541 Basic principles of diagnostic imaging in dental medicine, 541 Modalities, 541 Radiation hazards and radiation dose protection, 547 Diagnostic imaging in periodontology, 550 General recommendations, 550 Future trends and developments, 556 Diagnostic imaging in oral implantology, 557 General recommendations for implant treatment planning purposes, 557 Recommendations during and after implant placement (follow-up), 561 Recommendations for special indications and techniques, 565 Future trends and developments, 568 Conclusions and future outlook, 569

#### 24 Patient-Specific Risk Assessment for Implant Therapy, 572

Giovanni E. Salvi and Niklaus P. Lang Introduction, 572 Systemic factors, 572 Medical conditions, 572 Medications, 575 Age, 577 Growth considerations, 577 Untreated periodontitis and oral hygiene habits, 577 History of treated periodontitis, 577 Compliance with supportive therapy, 578 Tobacco use history, 579 Genetic susceptibility traits, 579 Conclusion, 579

#### Part 10: Treatment Planning Protocols

**Treatment Planning of Patients** 25 with Periodontal Diseases, 587 Giovanni E. Salvi, Niklaus P. Lang, and Pierpaolo Cortellini Introduction, 587 Treatment goals, 587 Systemic phase (including smoking counseling), 588 Initial phase (hygienic phase, infection control), 588 Corrective phase (additional therapeutic measures), 588 Screening for periodontal disease, 588 Basic periodontal examination, 588 Diagnosis, 589 Treatment planning, 589 Initial treatment plan, 589 Pretherapeutic single tooth prognosis, 590 Case presentations, 592 Case presentation 1, 592 Case presentation 2, 596 Conclusion, 605

#### 26 Systemic Phase of Therapy, 609

Niklaus P. Lang, Iain Chapple, Christoph A. Ramseier, and Hans-Rudolf Baur Introduction, 609 Protection of the dental team and their patients against infectious diseases, 609 Protection of the patient's health, 610 Prevention of complications, 610 Infective endocarditis and its prevention, 610 Bleeding, 614 Cardiovascular incidents, 614 Allergic reactions and drug interactions, 614 Systemic diseases, disorders, or conditions influencing pathogenesis and healing potential, 614 Specific medications: bisphosphonates as a threat to implant therapy, 615 Control of anxiety and pain, 615 Tobacco use cessation counseling, 616 Tobacco use brief intervention, 616

Conclusion, 617

#### Part 11: Initial Periodontal Therapy (Infection Control)

#### 27 Oral Hygiene Motivation, 621

Jeanie E. Suvan and Christoph A. Ramseier Health behavior change counseling in periodontal care, 621 The challenge, 622 Clinician-patient communication, 622 Evidence for health behavior change counseling, 624 Evidence in general health care, 624 Evidence in periodontal care, 624

#### xii Contents

Understanding health behavior change counseling, 625 General principles, 626 Giving advice, 626 Agenda setting, 627 Readiness ruler, 627 Goal setting, planning, and self-monitoring, 628 Technology to facilitate behavior change, 628 The patient activation fabric, 628 Band I: establish rapport, 629 Band II: information exchange, 629 Band III: closing, 630 Ribbon A: communication style, 630 Ribbon B: health behavior change tools, 630 Case examples, 630 Oral hygiene motivation I, 630 Oral hygiene motivation II, 632 Conclusion, 633 28 Mechanical Supragingival Plaque Control, 635 Fridus van der Weijden and Dagmar Else Slot Importance of supragingival plaque removal, 635 Self-performed plaque control, 637 Brushing, 637 Motivation, 638 Oral hygiene instruction, 638 Oral mHealth, 638 Toothbrushing, 639 Manual toothbrushes, 639 Electric (powered) toothbrushes, 646 Electrically active (ionic) toothbrush, 649 Interdental cleaning, 650 Dental floss and tape, 651 Woodsticks, 652 Rubber/elastomeric interdental cleaning sticks, 653 Interdental brushes, 654 Single-tufted/end-tufted brushes, 655 Dental water jets/oral irrigators, 655 Tongue cleaners, 657 Foam brushes, swabs, or tooth towelettes, 658 Dentifrices, 658 Side effects, 659 Brushing force, 659 Toothbrush abrasion, 660 Toothbrush contamination, 662 Importance of instruction and motivation in mechanical plaque control, 662 First session, 664 Second session, 664 Third and subsequent sessions, 664 Conclusion, 664 Acknowledgments, 664

#### 29 Chemical Dental Biofilm Control, 680

David Herrera and Jorge Serrano Rationale for supragingival biofilm control, 680 Oral hygiene products, 681 Mechanical biofilm control, 681 Limitations of mechanical biofilm control, 681 Chemical biofilm control, 682 Mechanism of action, 682 Categories of formulations, 682 Ideal features, 682 Evaluation of activity of agents for chemical biofilm control, 683 *In vitro* studies, 683

In vivo study models, 684 Home-use clinical trials, 685 Active agents, 686 Antibiotics, 686 Enzymes: disruption of the biofilm, 686 Enzymes: enhancement of the host defences, 686 Amine alcohols, 686 Detergents, 686 Oxygenating agents, 687 Metal salts: zinc salts, 687 Metal salts: stannous fluoride, 687 Metal salts: stannous fluoride with amine fluoride, 688 Other fluorides, 688 Natural products, 688 Essential oils, 688 Triclosan, 689 Bisbiguanides, 691 Quaternary ammonium compounds, 693 Hexetidine, 694 Povidone iodine, 694 Other evaluated products, 694 Future approaches, 695 Delivery formats, 695 Mouth rinses, 695 Dentifrices, 695 Gels, 696 Chewing gums, 696 Varnishes, 696 Lozenges, 696 Irrigators, 696 Sprays, 696 Sustained-release devices, 696 Selection of delivery format, 696 Clinical indications for chemical plaque control: selection of agents, 697 Single use, 697 Short-term use for the prevention of dental biofilm formation, 698 Short-term use for therapy, 698 Long-term use for the prevention of dental biofilm formation, 699 Long-term use for the prevention of other oral conditions, 700 Conclusion, 701 30 Non-Surgical Therapy, 716 Jan L. Wennström and Cristiano Tomasi Introduction, 716 Goal of non-surgical pocket/root instrumentation, 716

Microbiologic outcomes following various approaches to pocket/root instrumentation, 725

Full-mouth instrumentation protocols, 723

Debridement, scaling, and root planing, 717 Instruments used for non-surgical pocket/root

Sonic and ultrasonic instruments, 720

Approaches to subgingival debridement, 723

to pocket/root instrumentation, 723

Full-mouth disinfection protocols, 723

Clinical outcomes following various approaches

debridement, 717

Hand instruments, 717

Air-polishing devices, 721

Ablative laser devices, 721

Considerations in relation to selection of instruments and treatment approach, 726 Selection of instruments, 726 Selection of treatment approach, 727 Re-evaluation following initial non-surgical periodontal treatment, 728 Efficacy of repeated non-surgical pocket/root instrumentation, 729

#### 31 Treatment of Acute Periodontal and Endo-Periodontal Lesions, 733

David Herrera and Magda Feres

Introduction, 733

- Treatment of periodontal abscesses, 733 Control of the acute condition, 733 Re-evaluation of treatment outcomes, 735 Management of the pre-existing and/or residual lesion, 735
- Treatment of necrotizing periodontal diseases, 735 Treatment of necrotizing periodontal diseases in moderately and/or short-term immunocompromised patients, 736

Treatment of necrotizing periodontal diseases in continuously and severely immunocompromised patients, 737

- Treatment of endo-periodontal lesions, 737 Prognosis of teeth with endo-periodontal lesions, 738 Should endo-periodontal lesions with hopeless or poor prognosis be treated?, 739
  - Steps in the management of an endo-periodontal lesion, 739

#### Part 12: Additional Therapy

32 Periodontal Surgery, 751 Mariano Sanz, Jan L. Wennström, and Filippo Graziani Introduction, 751 Techniques in periodontal surgery (historical perspective), 752 Gingivectomy procedures, 752 Flap procedures, 753 Apically repositioned flap, 755 Modified Widman flap, 757 Distal wedge procedures, 758 Osseous surgery, 760 Techniques in periodontal surgery (current perspective), 763 Objectives of surgical treatment, 763 Indications for surgical treatment, 764 Contraindications for periodontal surgery, 765 Selection of the surgical technique, 766 Instruments used in periodontal surgery, 767 Step by step flap surgical procedure, 770 Specific surgical interventions for papilla management, 779 Papilla preservation flap, 779 Modified papilla preservation technique, 779 Simplified papilla preservation flap, 781 Minimally invasive surgical techniques, 782 Outcomes of surgical periodontal therapy, 784 Histological healing, 784 Clinical outcomes of surgical periodontal therapy, 786 Factors affecting clinical healing, 790 Conclusion, 791

33 Treatment of Furcation-Involved Teeth, 794 Søren Jepsen, Peter Eickholz, and Luigi Nibali Anatomy, 794 Diagnosis of furcation involvement, 796 Clinical diagnosis of furcation involvement, 796 Classification of furcation involvement, 797 Distinction between class II and class III furcation involvement, 798 The vertical dimension of furcation involvement, 798 Radiographic diagnosis of furcation involvement, 799 Furcations and risk of tooth loss, 800 Treatment options, 801 Non-surgical treatment, 801 Corrective surgery in furcation defects, 802 Decision making (clinical recommendations) in the surgical treatment of class II and III furcation defects, 813 Long-term maintenance of teeth with furcation involvement, 815 Tooth loss by vertical furcation component, 816

34 Non-Surgical Therapy of Peri-Implant Mucositis and Peri-Implantitis, 820

Lisa Heitz-Mayfield, Giovanni E. Salvi, and Frank Schwarz

Introduction, 820

- Non-surgical therapy of peri-implant mucositis, 821 Assessment of the implant-supported prosthesis, 822 Oral hygiene measures for self-performed biofilm removal, 823
  - Professional mechanical debridement (supra- and submucosal calculus and biofilm removal), 825 Adjunctive measures for peri-implant mucositis treatment, 825

Non-surgical therapy of peri-implantitis, 827 Professional mechanical debridement, 828 Conclusion, 832

#### 35 Surgical Treatment of Peri-Implantitis, 835

Tord Berglundh, Jan Derks, Niklaus P. Lang, and Jan Lindhe Introduction and goals of surgical therapy, 835 Implant surface decontamination, 837 Pocket elimination/reduction procedures, 839 Preclinical data, 840 Clinical data, 841 Reconstructive procedures, 843 Preclinical data, 843 Clinical data, 843 Clinical data, 843

#### 36 Systemic Antibiotics in Periodontal Therapy, 848

Magda Feres and David Herrera Introduction, 848 Microbiological basis for periodontal treatment, 849 The long search for periodontal pathogens and the concept of beneficial species, 849 Understanding the target: bacterial biofilms, 850 Rationale for the use of adjunctive systemic antibiotics in periodontal treatment, 852

Mechanical periodontal therapy and its limitations, 852

Local versus systemic antimicrobials, 853

Systemic antibiotics in periodontal therapy, 853

- Should systemic antimicrobial therapy be aimed at specific pathogens?, 853
  - Which antimicrobial(s) would provide the most predictable results? A historical perspective, 854 Which antimicrobial(s) would provide the most
  - predictable results? Weighting the evidence: clinical outcomes in randomized clinical trials and systematic reviews, 856
  - Which antimicrobial(s) would provide the most predictable results? Microbiological impact, 857 Which subjects would benefit most from systemic
- antimicrobial therapy?, 860 Protocols of use of systemic antimicrobials
- in periodontics, 862
- Use of systemic antimicrobials: associated risks, 864 Adverse events/reactions, 864
  - Emergence of resistant strains/global increase in antibiotic resistance, 864
- Concluding remarks and recommendations for clinical practice, 865

#### 37 Local Antimicrobial Delivery for the **Treatment of Periodontitis and Peri-Implant** Diseases, 876

Maurizio S. Tonetti and David Herrera General principles of local drug delivery, 876 Rationale of local drug delivery, 876 Subgingival pharmacokinetics, 877 Development of subgingival delivery devices, 878 Antimicrobial effects of subgingival delivery devices, 878

Local antimicrobial delivery for the treatment of periodontitis, 880

Efficacy of subgingival delivery devices, 880 Indications for locally delivered, sustained-release antimicrobials, 885

Summary, 887

Local antimicrobial delivery for the treatment of peri-implant diseases, 887

Clinical rationale, 887

- Efficacy of subgingival delivery devices in peri-implant diseases, 887
- Indications for locally delivered, sustained-release antimicrobials in peri-implantitis, 887 Summary, 888

#### Part 13: Reconstructive Therapy

**Regenerative Periodontal Therapy, 895** 38 Pierpaolo Cortellini and Maurizio S. Tonetti Introduction, 895 Classification and diagnosis of periodontal osseous defects, 895 Clinical indications, 896 Long-term effects and benefits of regeneration, 898 Evidence for clinical efficacy and effectiveness, 903 Patient, defect, and tooth prognostic factors, 907 Patient factors, 907 Defect factors, 908 Tooth factors, 909 Factors affecting the clinical outcomes in furcations, 910 Relevance of the surgical approach, 910 Surgical approach to intrabony defects, 912 Papilla preservation flaps, 912

Postoperative regimen, 932 Postoperative period and local side effects, 934 Surgical and postsurgical morbidity, 934 Barrier materials for regenerative surgery, 936 Non-bioresorbable materials, 936 Bioresorbable materials, 937 Membranes for intrabony defects, 937 Membranes for furcation involvement, 939 Bone replacement grafts, 946 Grafts for intrabony defects, 946 Grafts for furcation involvement, 946 Biologically active regenerative materials, 946 Growth factors for intrabony defects, 947 Growth factors for furcation involvement, 947 Enamel matrix derivatives for intrabony defects, 948 Enamel matrix derivatives for furcation involvement, 949 Combination therapy, 949 Combination therapy for intrabony defects, 949 Combination therapy for furcation involvement, 953 Root surface biomodification, 954 Clinical potential and limits for regeneration, 954 Clinical strategies, 955

Clinical flowcharts, 958

- Conclusion, 960
- **Mucogingival Therapy: Periodontal Plastic** 39 Surgery, 970
- Mariano Sanz, Jan L. Wennström, Massimo de Sanctis, and Anton Sculean Introduction, 970 Mucogingival conditions, 971 Mucogingival condition without gingival recession, 972 Gingival dimensions and periodontal health, 972

Gingival augmentation, 974 Mucogingival condition with gingival recessions, 979 Diagnosis of gingival recessions, 984 Treatment of gingival recessions, 987

- Root coverage procedures, 988
  - Pedicle grafts, 990 Pedicle soft tissue graft procedures combined
  - with a barrier membrane, 996 Healing of pedicle soft tissue grafts over denuded root surfaces, 996
  - Use of free soft tissue graft procedures, 999
  - Tunnel approaches for the treatment of gingival recessions, 1004
  - The use of soft tissue substitutes for the treatment of gingival recessions, 1009

Healing of free soft tissue grafts, 1009

Selection of surgical procedure for root coverage, 1010

Clinical outcomes of root coverage procedures, 1010

Factors influencing the degree of root coverage, 1011

Interdental papilla reconstruction, 1013

Surgical techniques, 1013 Crown-lengthening procedures, 1015

- Excessive gingival display, 1015
- Exposure of sound tooth structure, 1016
- Selection of the crown lengthening
  - procedure, 1017
  - Gingivectomy, 1017
- Apically positioned flaps, 1017
- Forced tooth eruption, 1020
- Gingival preservation at ectopic tooth eruption, 1022

#### Part 14: Surgery for Implant Installation

40 Timing of Implant Placement, 1035 Christoph H.F. Hämmerle, Maurício Araújo, and Jan Lindhe Introduction, 1035

Type 1 placement as part of the same surgical procedure as and immediately following tooth extraction, 1036 Ridge alterations in conjunction with implant

placement, 1036 Stability of implant, 1043

Type 2 placement: completed soft tissue coverage of the tooth socket, 1045

Type 3 placement: substantial bone fill has occurred in the extraction socket, 1046

Type 4 placement: alveolar process is healed following tooth loss, 1046

Clinical concepts, 1046

Aim of therapy, 1047

Success of treatment and long-term outcomes, 1049 Conclusion, 1049

#### Part 15: Reconstructive Ridge Therapy

41 Ridge Augmentation Procedures, 1055 Fabio Vignoletti, Darnell Kaigler, William V. Giannobile, and Mariano Sanz Introduction: principles of alveolar bone regeneration, 1055 Promoting primary wound closure, 1056 Enhancing cell proliferation and differentiation, 1057 Protecting initial wound stability and integrity, 1057 Treatment objectives, 1058 Diagnosis and treatment planning, 1058 Patient, 1058 Defect classification, 1059 Bone augmentation therapies, 1060 Biologic principles of guided bone regeneration, 1060 Regenerative materials, 1061 Barrier membranes, 1061 Bone grafts and bone and soft tissue substitutes, 1062 Evidence-based results for ridge augmentation procedures, 1064 Alveolar ridge preservation, 1064 Bone regeneration at implants into fresh extraction sockets, 1065 Horizontal ridge augmentation, 1067 Ridge splitting/expansion, 1069 Vertical ridge augmentation, 1070 Emerging technologies, 1072 Growth factors, 1072 Cell therapy, 1073 Scaffolding matrices to deliver genes, proteins, and cells, 1074 Future perspectives, 1076 Conclusion, 1077 Acknowledgments, 1077

**42 Maxillary Sinus Floor Augmentation, 1087** *Gustavo Avila-Ortiz, Bjarni E. Pjetursson, and Niklaus P. Lang* The maxillary sinus, 1087

Options for the rehabilitation of the posterior
edentulous maxilla, 1092
Maxillary sinus floor augmentation techniques, 1097
Surgical modalities, 1097
Presurgical examination and care, 1099
Healing dynamics, 1100
Maxillary sinus floor augmentation: lateral
window approach, 1101
Maxillary sinus floor augmentation: transalveolar
approach, 1112
Summary, 1117

#### Part 16: Occlusal and Prosthetic Therapy

```
43 Tooth-Supported Fixed Dental Prostheses, 1125
    Jan Lindhe, Niklaus P. Lang, and Sture Nyman
Clinical symptoms of trauma from occlusion, 1125
    Angular bony defects, 1125
    Increased tooth mobility, 1125
    Progressive (increasing) tooth mobility, 1125
    Clinical assessment of tooth mobility (physiologic
      and pathologic tooth mobility), 1125
Treatment of increased tooth mobility, 1127
    Situation 1, 1127
    Situation 2, 1128
    Situation 3, 1129
    Situation 4, 1131
    Situation 5, 1133
44 Implant-Supported Fixed Dental
    Prostheses, 1136
    Ronald E. Jung, Franz J. Strauss, and
    Daniel S. Thoma
Introduction, 1136
Indications for implants in the posterior
  dentition, 1137
    Therapeutic concepts at sites with sufficient bone
       quantity, 1137
    Therapeutic concepts at sites with insufficient
      bone quantity, 1141
Diagnostics, 1146
    Preoperative diagnostics in the posterior
      dentition, 1146
General considerations and decision-making
  for implants in the posterior dentition, 1148
    Decision-making between implant-supported
       reconstruction and tooth-supported fixed dental
      prostheses, 1148
    Provisional reconstructions, 1149
    Loading concepts, 1150
    Splinted versus single-unit restorations of multiple
      adjacent posterior implants, 1151
    Type of reconstruction(s), 1152
Applied clinical concepts, 1154
    Therapeutic concepts at sites with sufficient bone
       quantity, 1154
    Therapeutic concepts at sites with insufficient
      bone quantity, 1163
    Acknowledgment, 1166
45 Implants in the Zone of Esthetic
```

Priority, 1171 Rino Burkhardt, Franz J. Strauss, and Ronald E. Jung Introduction, 1171 Patient safety first: how to protect patients from avoidable harm?, 1172 Understanding benefits and harms of implant treatments, 1172 The gap between scientific evidence and what happens, 1174 Transparent risk communication and shared decision-making programs, 1177 Preoperative diagnostics, 1178 Clinical measurements, 1178 Image-guided diagnostics, 1179 Visualization of prospective results for diagnostics and patient information, 1179 Preoperative risk assessment, 1180 Evaluation of alternative treatments and checklists, 1180 Surgeon-related risk factors, 1182 Provisional restorations and timing of the treatment sequences, 1183 From tooth extraction to implant placement, 1183 At implant placement with immediate provisionalization, 1185 From implant placement to abutment connection, 1186 From abutment connection to final crown/bridge placement, 1186 New manufacturing techniques (CAD-CAM and 3D printing), 1188 Surgical considerations when dealing with implants in the zone of esthetic priority, 1188 Surgical aspects for undisturbed wound healing, 1188 Incisions and flap design, 1189 Clinical concepts for replacement of a single missing tooth, 1191 Sites with no or minor tissue deficiencies, 1192 Sites with extended tissue deficiencies, 1192 Clinical concepts for replacement of multiple missing teeth, 1196 Sites with minor tissue deficiencies, 1198 Sites with severe tissue deficiencies, 1198 Prosthetic reconstruction in the zone of esthetic priority, 1198 Decision-making process: standardized versus customized abutments, 1198 Decision-making process: all-ceramic versus porcelain-fused-to-metal reconstructions, 1203 Adverse esthetic outcomes, 1204 Origin, causes, and prevalence of adverse esthetic outcomes, 1204 Clinical findings and classification of esthetic adverse outcomes, 1204 Strategies for retreatment of esthetic adverse outcomes and clinical results, 1205 Concluding remarks and perspectives, 1206 Acknowledgments, 1207 **Technical Complications in Implant** 46 Dentistry, 1214 Clark M. Stanford and Lyndon F. Cooper Introduction, 1214 Implant fractures, 1215 Implant complications, 1216

Abutment and abutment screw complications, 1217

Residual cement as a technical problem, 1219 Prosthesis attrition and fracture, 1220 Prevention of technical complications, 1223 Conclusion, 1224

#### Part 17: Orthodontics and Periodontics

#### 47 Tooth Movement in the Periodontally Compromised Patient, 1229

Mariano Sanz and Conchita Martin Introduction: biologic principles of orthodontic tooth movement, 1229 Periodontal and orthodontic diagnosis, 1231 Treatment planning, 1232 Periodontal considerations, 1233 Orthodontic considerations, 1233 Orthodontic treatment, 1237 Specific orthodontic tooth movements, 1238 Extrusion movements, 1238 Molar up-righting, 1241 Orthodontic tooth movements through cortical bone, 1241 Intrusive tooth movements, 1244 Orthodontic tooth movements and periodontal regeneration, 1247 Pathologic tooth migration, 1250 Multidisciplinary treatment of esthetic problems, 1250

#### Part 18: Supportive Care

#### 48 Supportive Periodontal Therapy, 1261 Christoph A. Ramseier, Niklaus P. Lang, Janet Kinney, Jeanie E. Suvan, Giedre Matuliene, and Giovanni E. Salvi Introduction, 1261 Definition, 1262 Basic paradigms for the prevention of periodontal disease, 1262 Patients at risk for periodontitis without regular supportive periodontal therapy, 1264 Supportive periodontal therapy for patients with gingivitis, 1266 Supportive periodontal therapy for patients with periodontitis, 1266 Continuous multilevel risk assessment, 1267 Subject periodontal risk assessment, 1267 Conducting the patient's individual periodontal risk assessment, 1272 Tooth risk assessment, 1272 Site risk assessment, 1272 Objectives for supportive periodontal therapy, 1273 Determination of personalized supportive periodontal therapy intervals, 1273 Supportive periodontal therapy in daily practice, 1275 Examination, re-evaluation, and diagnosis, 1275 Motivation, re-instruction, and instrumentation, 1276 Treatment of re-infected sites, 1278 Polishing, fluorides, and determination of supportive periodontal therapy interval, 1278

Index, 1283

# Contributors

#### Maurício Araújo

Department of Dentistry State University of Maringá Maringá Paraná Brazil

#### **Gustavo Avila-Ortiz**

Department of Periodontics College of Dentistry University of Iowa Iowa City IA USA

#### Hans-Rudolf Baur

Department of Cardiology Medical School University of Bern Bern Switzerland

#### James Beck

Division of Comprehensive Oral Health/ Periodontology Adams School of Dentistry University of North Carolina Chapel Hill NC USA

#### Tord Berglundh

Department of Periodontology Institute of Odontology The Sahlgrenska Academy at University of Gothenburg Gothenburg Sweden

#### Michael M. Bornstein

Oral and Maxillofacial Radiology Applied Oral Sciences & Community Dental Care Faculty of Dentistry The University of Hong Kong Hong Kong SAR China, and Department of Oral Health & Medicine University Center for Dental Medicine Basel UZB University of Basel Basel Switzerland

#### Dieter D. Bosshardt

Department of Periodontology School of Dental Medicine University of Bern Bern Switzerland

#### **Rino Burkhardt**

Faculty of Dentistry The University of Hong Kong Hong Kong SAR China, and Clinic of Reconstructive Dentistry University of Zurich Zurich Switzerland

#### **Iain Chapple**

Periodontal Research Group School of Dentistry University of Birmingham Birmingham UK

#### Lyndon F. Cooper

University of Illinois at Chicago College of Dentistry Chicago IL USA

#### Pierpaolo Cortellini

European Research Group on Periodontology (ERGOPerio) Genoa Italy and Private Practice Florence Italy

#### Mike Curtis

Faculty of Dentistry Oral and Craniofacial Sciences King's College London London UK

#### Dorothea Dagassan-Berndt

Center for Dental Imaging University Center for Dental Medicine Basel UZB University of Basel Basel Switzerland

#### Francesco D'Aiuto

Periodontology Unit UCL Eastman Dental Institute London UK

#### xviii Contributors

#### Ryan T. Demmer

Division of Epidemiology and Community Health School of Public Health University of Minnesota Minneapolis MN USA

#### Jan Derks

Department of Periodontology Institute of Odontology The Sahlgrenska Academy at University of Gothenburg Gothenburg Sweden

#### Massimo de Sanctis

Department of Periodontology Università Vita e Salute San Raffaele Milan Italy

#### Peter Eickholz

Department of Periodontology Center of Dentistry and Oral Medicine (Carolinum) Johann Wolfgang Goethe-University Frankfurt am Main Frankfurt am Main Germany

#### **Roberto Farina**

Research Centre for the Study of Periodontal and Peri-implant Diseases University of Ferrara Ferrara Italy, and Operative Unit of Dentistry Azienda Unità Sanitaria Locale (AUSL) Ferrara Italy

#### Magda Feres

Department of Periodontology Dental Research Division Guarulhos University Guarulhos São Paulo Brazil, and The Forsyth Institute Cambridge MA USA

#### William V. Giannobile

Harvard School of Dental Medicine Boston MA USA

#### Filippo Graziani

Department of Surgical, Medical and Molecular Pathology and Critical Care Medicine University of Pisa Pisa Italy

#### Christoph H.F. Hämmerle

Clinic of Reconstructive Dentistry Center of Dental Medicine University of Zurich Zurich Switzerland

#### **Hatice Hasturk**

Forsyth Institute Cambridge MA USA

#### Lisa Heitz-Mayfield

International Research Collaborative – Oral Health and Equity School of Anatomy, Physiology and Human Biology The University of Western Australia Crawley WA Australia

#### **David Herrera**

ETEP (Etiology and Therapy of Periodontal and Peri-Implant Diseases) Research Group Complutense University of Madrid Madrid Spain

#### **Palle Holmstrup**

Department of Periodontology School of Dentistry University of Copenhagen Copenhagen Denmark

#### **Kuofeng Hung**

Oral and Maxillofacial Radiology Applied Oral Sciences & Community Dental Care Faculty of Dentistry The University of Hong Kong Hong Kong SAR China

#### Saso Ivanovski

School of Dentistry The University of Queensland Australia

#### Søren Jepsen

Department of Periodontology, Operative, and Preventive Dentistry Center of Oral, Dental, Maxillofacial Medicine University of Bonn Bonn Germany

#### **Mats Jontell**

Oral Medicine and Pathology Institute of Odontology The Sahlgrenska Academy at University of Gothenburg Gothenburg Sweden

#### Ronald. E. Jung

Clinic of Reconstructive Dentistry University of Zurich Zurich Switzerland

#### **Darnell Kaigler**

Department of Periodontics and Oral Medicine University of Michigan School of Dentistry and Department of Biomedical Engineering College of Engineering Ann Arbor MI USA

#### Alpdogan Kantarci

Forsyth Institute Cambridge MA USA

#### Janet Kinney

Department of Periodontics and Oral Medicine University of Michigan School of Dentistry Ann Arbor MI USA

#### Kenneth Kornman

Department of Periodontics and Oral Medicine University of Michigan School of Dentistry Ann Arbor MI USA

#### Marja L. Laine

Department of Periodontology Academic Center for Dentistry Amsterdam (ACTA) University of Amsterdam and Vrije Universiteit Amsterdam Amsterdam The Netherlands

#### Evanthia Lalla

Division of Periodontics Section of Oral, Diagnostic, and Rehabilitation Sciences Columbia University College of Dental Medicine New York NY USA

#### Niklaus P. Lang

Department of Periodontology School of Dental Medicine University of Bern Bern Switzerland

#### Jan Lindhe

Department of Periodontology Institute of Odontology The Sahlgrenska Academy at University of Gothenburg Gothenburg Sweden

#### Bruno G. Loos

Department of Periodontology Academic Center for Dentistry Amsterdam (ACTA) University of Amsterdam and Vrije Universiteit Amsterdam Amsterdam The Netherlands

#### Philip D. Marsh

Department of Oral Biology School of Dentistry University of Leeds UK

#### **Conchita Martin**

Faculty of Odontology Complutense University of Madrid Madrid Spain

#### Giedre Matuliene

Private Practice Zurich Switzerland

#### Luigi Nibali

Department of Periodontology Centre for Host–Microbiome Interactions King's College London Guy's Hospital London UK

#### Sture Nyman (deceased)

Department of Periodontology Institute of Odontology The Sahlgrenska Academy at University of Gothenburg Gothenburg Sweden

#### Panos N. Papapanou

Division of Periodontics Section of Oral, Diagnostic, and Rehabilitation Sciences Columbia University College of Dental Medicine New York NY USA

#### Bjarni E. Pjetursson

Department of Reconstructive Dentistry University of Iceland Reykjavik Iceland

#### **Christoph A. Ramseier**

Department of Periodontology School of Dental Medicine University of Bern Bern Switzerland

#### Giulio Rasperini

Department of Biomedical, Surgical, and Dental Sciences Foundation IRCCS Ca' Granda Polyclinic University of Milan Milan Italy

#### Giovanni E. Salvi

Department of Periodontology School of Dental Medicine University of Bern Bern Switzerland

#### Mariano Sanz

Faculty of Odontology ETEP (Etiology and Therapy of Periodontal and Peri-Implant Diseases) Research Group Complutense University of Madrid Madrid Spain, and Department of Periodontology Faculty of Dentistry Institute of Clinical Dentistry University of Oslo Oslo Norway

#### xx Contributors

#### Arne S. Schaefer

Department of Periodontology, Oral Medicine and Oral Surgery Institute for Dental and Craniofacial Sciences Charité–Universitätsmedizin Berlin Germany

#### Frank Schwarz

Department of Oral Surgery and Implantology Centre for Dentistry and Oral Medicine Frankfurt Germany

#### Anton Sculean

Department of Periodontology School of Dental Medicine University of Bern Bern Switzerland

#### Jorge Serrano

ETEP (Etiology and Therapy of Periodontal and Peri-Implant Diseases) Research Group Complutense University of Madrid Madrid Spain

#### **Gregory J. Seymour**

School of Dentistry The University of Queensland Brisbane Australia

#### Dagmar Else Slot

Department of Periodontology Academic Centre for Dentistry Amsterdam (ACTA) University of Amsterdam and Vrije Universiteit Amsterdam Amsterdam The Netherlands

#### **Clark M. Stanford**

University of Illinois at Chicago College of Dentistry Chicago IL, USA

#### Franz J. Strauss

Clinic of Reconstructive Dentistry University of Zurich Zurich Switzerland, and Department of Conservative Dentistry Faculty of Dentistry University of Chile Santiago Chile

#### Jeanie E. Suvan

Unit of Periodontology UCL Eastman Dental Institute London UK

#### **Dimitris N. Tatakis**

Division of Periodontology Ohio State University College of Dentistry Columbus OH USA

#### Daniel S. Thoma

Clinic of Reconstructive Dentistry University of Zurich Zurich Switzerland

#### **Cristiano Tomasi**

Department of Periodontology Institute of Odontology The Sahlgrenska Academy at University of Gothenburg Gothenburg Sweden

#### Maurizio S. Tonetti

Shanghai Jiao Tong University School of Medicine and Clinical Research Center of Periodontology and Oral and Maxillo-facial Implants, National Clinical Research Center of Oral Diseases and Medical Clinical Research Center Shanghai 9th People Hospital China, and ERGOPerio (European Research Group on Periodontology) Genova Italy

#### Leonardo Trombelli

Research Centre for the Study of Periodontal and Peri-implant Diseases University of Ferrara Ferrara Italy, and Operative Unit of Dentistry Azienda Unità Sanitaria Locale (AUSL) Ferrara Italy

#### Ubele van der Velden

Department of Periodontology Academic Center for Dentistry Amsterdam (ACTA) University of Amsterdam and Vrije Universiteit Amsterdam Amsterdam The Netherlands

#### Fridus van der Weijden

Department of Periodontology Academic Centre for Dentistry Amsterdam (ACTA) University of Amsterdam and Vrije Universiteit Amsterdam Amsterdam The Netherlands

#### Fabio Vignoletti

Department of Periodontology Faculty of Odontology Complutense University of Madrid Madrid Spain

#### Jan L. Wennström

Department of Periodontology Institute of Odontology The Sahlgrenska Academy at University of Gothenburg Gothenburg Sweden

## Preface

In 1983, Professor Jan Lindhe, University of Gothenburg, Sweden, published the first edition of *Clinical Periodontology*. This was only 2 years after the publication of a textbook on clinical periodontology in Scandinavian languages. It was a pioneer enterprise and began a new era in the study of periodontology. Up to this point, the profession was predominantly oriented towards a treatment philosophy that was based on *deductive thinking*, and very little scientific evidence had been presented.

In this light, the publication of a textbook that was based on *inductive thinking* and hypothesis testing was a true milestone and represented a novelty in teaching undergraduate and graduate students. As the field of clinical periodontology evolved, and more evidence arose from both clinical and preclinical studies, the textbook had to be revised on a regular basis. By and large, every 5 to 8 years a new edition of *Clinical Periodontology* was put together. With every edition, efforts were made to expand the circle of authors in order to obtain more information on evidence-based concepts. The textbook thus became the most internationally recognized source of information in the periodontal community.

About 20–30 years ago, implant dentistry had become an integral part of clinical periodontology. Hence, the fifth edition of *Clinical Periodontology* was substantially expanded to incorporate biological and clinical aspects of implant dentistry. As teeth and implants are to function together as separate or connected units in the same dentition, a profound knowledge of the biology of the tissues surrounding the tooth and the dental implant is of utmost importance. Owing to the large volume of new information, the fifth edition of the now titled *Clinical Periodontology*  *and Implant Dentistry* was split into two volumes, one on *basic concepts* and another on *clinical concepts*. This division into two volumes was maintained for the sixth edition and is also maintained for this, the seventh edition.

In the last 35 years, during which the textbook evolved into the most popular source of reference, periodontology and implant dentistry have become clinical disciplines based on sound scientific evidence. As a new classification of periodontal and peri-implant diseases and conditions emerged after a world workshop staged by the American Academy of Periodontology and the European Federation of Periodontology, it was time, again, to update the textbook.

In this edition, over 90% of the content has been thoroughly revised and condensed for better understanding. Some less essential chapters have been eliminated and others merged to make the text more cohesive. A new and younger generation of authors of international reputation have been invited to contribute. Moreover, the team of Editors has been enlarged to four.

It is our hope that *Lindhe's Clinical Periodontology and Implant Dentistry* remains the key book of reference to guide treatment planning according to sound biological and evidence-based principles rather than opinions based on trial and error philosophies.

> Tord Berglundh William V. Giannobile Niklaus P. Lang Mariano Sanz

> > March 2021

### Part 1: Anatomy

- 1 Anatomy and Histology of Periodontal Tissues, 3 Dieter D. Bosshardt, Jan Lindhe, Niklaus P. Lang, and Maurício Araújo
- 2 Bone as a Living Organ, 50 Darnell Kaigler and William V. Giannobile
- **3** The Edentulous Ridge, 68 *Maurício Araújo and Jan Lindhe*
- 4 The Mucosa at Teeth and Implants, 86 Jan Lindhe, Tord Berglundh, Anton Sculean, and Niklaus P. Lang
- **5** Osseointegration, 103 *Niklaus P. Lang, Tord Berglundh, and Dieter D. Bosshardt*

### Chapter 1

## Anatomy and Histology of Periodontal Tissues

#### Dieter D. Bosshardt<sup>1</sup>, Jan Lindhe<sup>2</sup>, Niklaus P. Lang<sup>1</sup>, and Maurício Araújo<sup>3</sup>

<sup>1</sup> Department of Periodontology, School of Dental Medicine, University of Bern, Bern, Switzerland
<sup>2</sup> Department of Periodontology, Institute of Odontology, The Sahlgrenska Academy at University of Gothenburg, Gothenburg, Sweden
<sup>3</sup> Department of Dentistry, State University of Maringá, Maringá, Paraná, Brazil

Introduction, 3	Macroscopic anatomy, 35
Gingiva, 5	Microscopic anatomy, 37
Anatomy, 5	Blood supply of the periodontium, 41
Histology, 8	Lymphatic system of the periodontium, 46
Periodontal ligament, 26	Nerves of the periodontium, 47
Root cementum, 31	Acknowledgment, 49
Bone of the alveolar process, 35	

#### Introduction

This chapter provides a brief description of the characteristics of the normal periodontium. It is assumed that the reader has prior knowledge of oral embryology and histology.

The periodontium (peri = around, odontos = tooth) comprises the following tissues: (1) *gingiva*, (2) *periodontal ligament*, (3) *root cementum*, and (4) *alveolar bone proper* (Fig. 1-1). The latter lines the alveolus of the tooth and is continuous with the alveolar bone; on a radiograph it can be called *lamina dura*. The *alveolar process* that extends from the basal bone of the maxilla and mandible consists of the alveolar bone and the *alveolar bone proper*.

The main function of the periodontium is to attach the tooth to the jaw bone and to maintain the integrity of the surface of the masticatory mucosa of the oral cavity. The periodontal ligament, root cementum, and alveolar bone proper, may together be called "the attachment apparatus" or "the supporting tissues of the teeth", constituting a developmental, biologic, and functional unit which undergoes certain changes with age and is, in addition, subjected to morphologic changes related to functional alterations and alterations in the oral environment.

The development of the periodontal tissues occurs during the development and formation of teeth. This process starts early in the embryonic phase when cells from the neural crest (from the neural tube of the embryo) migrate into the first branchial arch. In this position, the neural crest cells form a band of ectomesenchyme beneath the epithelium of the stomatodeum (the primitive oral cavity). After the uncommitted neural crest cells have reached their location in the jaw space, the epithelium of the stomatodeum releases factors which initiate epithelial-ectomesenchymal interactions. Once these interactions have occurred, the ectomesenchyme takes the dominant role in the further development. Following the formation of the dental lamina, a series of processes are initiated (bud stage, cap stage, bell stage, and root development) which result in the formation of a tooth and its surrounding periodontal tissues, including the alveolar bone proper. During the cap stage, condensation of ectomesenchymal cells appears in relation to the dental epithelium (the dental organ), forming the *dental papilla* that gives rise to

Lindhe's Clinical Periodontology and Implant Dentistry, Seventh Edition. Edited by Tord Berglundh, William V. Giannobile, Niklaus P. Lang, and Mariano Sanz.

© 2022 John Wiley & Sons Ltd. Published 2022 by John Wiley & Sons Ltd.

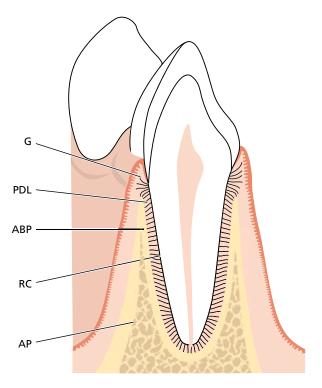


Fig. 1-1 A tooth and its periodontal tissues consisting of gingiva (G), periodontal ligament (PDL), alveolar bone proper (ABP), and root cementum (RC). AP, alveolar process.

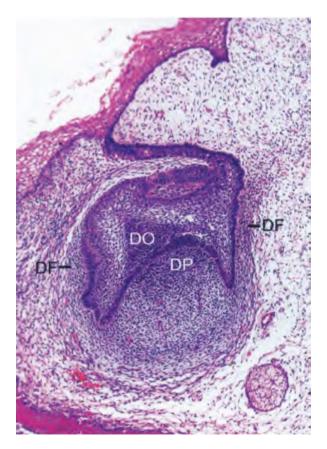


Fig. 1-2 Light micrograph of a tooth germ at the cap stage with the dental organ (DO), the dental papilla (DP), and the dental follicle (DF).

the dentin and the pulp, and the *dental follicle* that gives rise to the periodontal supporting tissues (Fig. 1-2). The decisive role played by the ectomesenchyme in this process is further established by the fact that the tissue of the dental papilla apparently also determines the shape and form of the tooth.

If a tooth germ in the bell stage of development is dissected and transplanted to an ectopic site (e.g. the connective tissue of the anterior chamber of the eye), the tooth formation process continues. The crown and the root are formed, and the supporting structures (i.e. cementum, periodontal ligament, and a thin lamina of alveolar bone proper) also develop. Such experiments document that all information necessary for the formation of a tooth and its attachment apparatus resides within the tissues of the dental organ and the surrounding ectomesenchyme. The dental organ is the formative organ of enamel, the dental papilla is the formative organ of the dentinpulp complex, and the dental follicle is the formative organ of the attachment apparatus (cementum, periodontal ligament, and alveolar bone proper).

The development of the root and the periodontal supporting tissues follows that of the crown. Epithelial cells of the external and internal dental epithelium (the dental organ) proliferate in an apical direction, forming a double layer of cells called Hertwig's epithelial root sheath. The odontoblasts forming the dentin of the root differentiate from ectomesenchymal cells in the dental papilla under the inductive influence of the inner epithelial cells (Fig. 1-3). The dentin continues to form in an apical direction, producing the framework of the root. During formation of the root, the periodontal supporting tissues including the acellular extrinsic fiber cementum (AEFC) develop. Some of the events in cementogenesis are still unclear, but the following concept is now generally accepted.

At the start of root dentin formation, the inner cells of Hertwig's epithelial root sheath may synthesize and secrete enamel-related proteins, some of which belong to the amelogenin family. At the end of this process, the epithelial root sheath becomes fenestrated and ectomesenchymal cells from the dental follicle penetrate through these fenestrations and contact the root surface. The ectomesenchymal cells in contact with the root surface differentiate into cementoblasts and start to form cementoid. This cementoid represents the organic matrix of the cementum and consists of a ground substance and collagen fibers, which intermingle with collagen fibers in the not yet fully mineralized outer layer of the dentin. It is assumed that the cementum becomes firmly attached to the dentin through these fiber interactions followed by mineralization of this interface (Fig. 1-4). The formation of the CIFC, which often covers the apical third of the dental roots, differs from that of AEFC

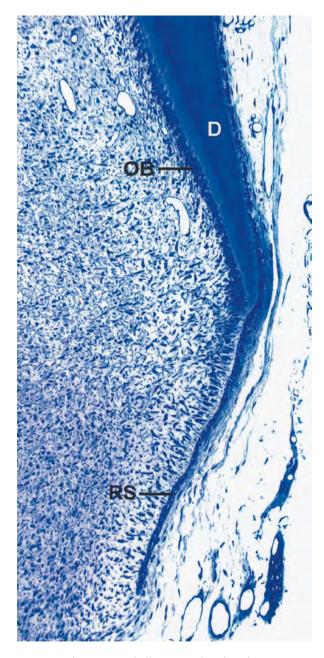


Fig. 1-3 Light micrograph illustrating the edge of a developing tooth root with the Hertwig's epithelial root sheath (RS), odontoblasts (OB), and dentin (D).

as some of the cementoblasts become embedded in the cementum.

The remaining parts of the periodontium are formed by ectomesenchymal cells from the dental follicle lateral to the cementum. Some of them differentiate into periodontal ligament fibroblasts and form the fibers of the periodontal ligament, while others become osteoblasts and form the alveolar bone proper in which the periodontal fibers are anchored. This bony structure has also been term *"bundle bone"*. In other words, the bundle bone is also an ectomesenchymal product. It is likely, but still not conclusively documented, that ectomesenchymal cells remain in the mature periodontium and take part in the turnover of this tissue.

#### Gingiva

#### Anatomy

The oral mucosa is continuous with the skin of the lips and the mucosa of the soft palate and pharynx. The oral mucosa consists of: (1) the *masticatory mucosa*, which includes the gingiva and the covering of the hard palate; (2) the *specialized mucosa*, which covers the dorsum of the tongue; and (3) the remaining part, called the *lining mucosa*.

The gingiva is that part of the masticatory mucosa which covers the alveolar process and surrounds the cervical portion of the teeth (Fig. 1-5). It consists of an epithelial layer and an underlying connective tissue layer called the *lamina propria*. The gingiva obtains its final shape and texture in conjunction with eruption of the teeth.

In the coronal direction, the coral pink gingiva terminates in the *free gingival margin*, which has a scalloped outline. In the apical direction, the gingiva is continuous with the loose, darker red *alveolar mucosa* (lining mucosa) from which the gingiva is separated by a usually easily recognizable border called either the mucogingival junction, sometimes termed the mucogingival line (Fig. 1-5, arrows). As the hard palate and maxillary alveolar process are covered by a keratinizing mucosa of similar clinical appearance, no mucogingival junction is macroscopically recognizable (Fig. 1-6).

Two parts of the gingiva may be identified (Fig. 1-7): (1) the free gingiva and (2) the attached gingiva. The free gingiva is coral pink, has a dull surface and a firm consistency. It comprises the gingival tissue at the vestibular and lingual/palatal aspects of the teeth. On the vestibular and lingual sides of the teeth, the free gingiva extends from the gingival margin in an apical direction to a structure named *free gingival groove*, which is only observable in approximately one-third of the cases. The attached gingiva is demarcated by the mucogingival junction in the apical direction.

The free gingival margin is often rounded in such a way that a small invagination or sulcus is formed between the tooth and the gingiva. When a periodontal probe is inserted into this invagination and, further apically, towards the cementoenamel junction (CEJ), the gingival tissue is separated from the tooth and a "gingival pocket" or "gingival crevice" is artificially opened (Fig. 1-8). Thus, in clinically healthy gingiva, there is in fact no "gingival pocket" or "gingival crevice" present, but the gingiva is in close contact with the enamel surface. After complete tooth eruption, the free gingival margin is located on the enamel surface approximately 1.5–2mm coronal to the CEJ.

The shape of the *interdental gingiva* (*the interdental papilla*) is determined by the contact relationships between the teeth, the width of the approximal tooth

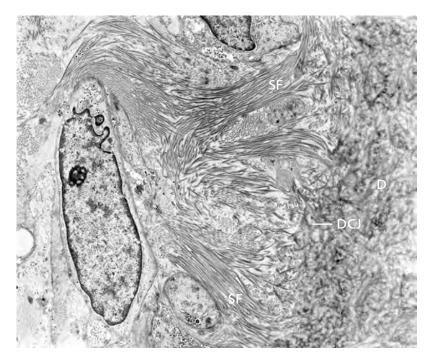


Fig. 1-4 Transmission electron micrograph illustrating the attachment of the future Sharpey's fibers (SF) to the root dentin (D) at a time where the mineralization has reached the dentinocemental junction (DCJ).

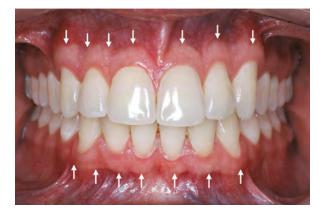


Fig. 1-5 Frontal view of the masticatory and lining mucosa. The arrows indicate the mucogingival junction, sometimes also called the mucogingival line.

surfaces, and the course of the CEJ. In anterior regions of the dentition, the interdental papilla is of pyramidal shape (Fig. 1-9a), while in the molar regions, the papillae are flatter in the buccolingual direction (Fig. 1-9b). Due to the presence of interdental papillae, the free gingival margin follows a more or less accentuated, scalloped course through the dentition.

The interdental region in premolar and molar teeth has two papillae, a vestibular (VP) and a lingual/ palatal (LP) papilla, separated by the col region. The col region is lined by a thin non-keratinized epithelium (Fig. 1-10). This epithelium has many features in common with the junctional epithelium.

The attached gingiva is demarcated in the coronal direction by the free gingival groove (Fig. 1-11) or, when such a groove is not present, by a horizontal plane placed at the level of the CEJ. In clinical



Fig. 1-6 Masticatory mucosa lining the hard palate. There is no mucogingival line present in the palate, because the hard palate and the maxillary alveolar process are covered by the same type of masticatory mucosa.

examinations, it was observed that a free gingival groove is only present in about 30–40% of adults. The free gingival groove is often most pronounced on the vestibular aspect of the teeth, occurring most frequently in the incisor and premolar regions of the mandible, and least frequently in the mandibular molar and maxillary premolar regions.

The attached gingiva extends in the apical direction to the mucogingival junction, where it becomes continuous with the alveolar (lining) mucosa. It is of firm texture, coral pink in color, and often shows small depressions on the surface. The depressions, called "stippling", give the appearance of orange peel. The gingiva is firmly attached to the underlying alveolar bone and cementum by connective

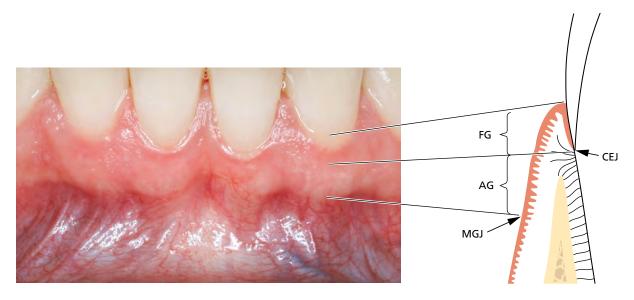


Fig. 1-7 Three parts of the gingiva can be identified: the free gingiva (FG), the interdental gingiva, and the attached gingiva (AG). The mucogingival junction (MGJ) demarcates the gingiva from the alveolar mucosa. CEJ, cementoenamel junction.



Fig. 1-8 A periodontal probe has been inserted into a clinically healthy tooth–gingiva interface and a "gingival crevice" was artificially opened approximately to the level of the cementoenamel junction.

tissue fibers, and is, therefore, comparatively immobile in relation to the underlying tissue. The darker red alveolar mucosa located apical to the mucogingival junction, on the other hand, is loosely bound to the underlying bone. Therefore, in contrast to the attached gingiva, the alveolar mucosa is mobile in relation to the underlying tissue and hence belongs to the lining mucosa.

The width of the gingiva varies in size in different parts of the dentition. In the maxilla (Fig. 1-12a), the vestibular gingiva is generally widest in the area of the incisors and narrowest adjacent to the premolars. In the mandible (Fig. 1-12b), the gingiva on the lingual aspect is particularly narrow in the area of the incisors and wide in the molar region. The range of variation is 1–9 mm. In the mandibular premolar region, the gingiva is extremely narrow (Fig. 1-13).

The result of a study in which the width of the attached gingiva was assessed and related to the

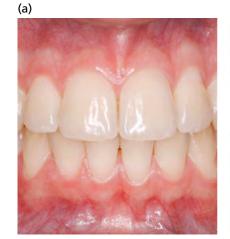




Fig. 1-9 Frontal view showing the shape of the interdental papillae in the anterior (a) and premolar/molar (b) regions.

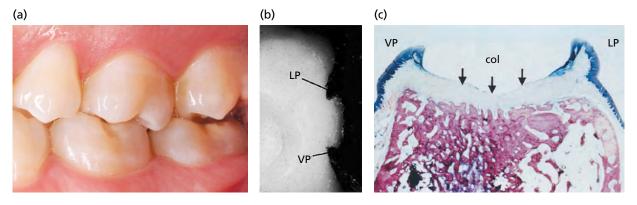


Fig. 1-10 (a) Premolar/molar regions of the dentition exhibit an approximal contact surface. (b) After removal of the distal tooth, a col can be seen between the vestibular (VP) and lingual papillae (LP). (c) Histologically, the bucco-oral section of the col region (arrows) demonstrates a thin non-keratinizing lining between the two papillae.



Fig. 1-11 Clinical view on the mucosal tissues. The mucogingival junction (arrows) demarcates the gingiva (masticatory mucosa) from the alveolar (lining) mucosa (AM).

age of the patients examined is depicted in Fig. 1-14 (Ainamo *et al.* 1981). The gingiva in the 63-year-olds was significantly wider than in the 40–50-year-olds. Moreover, the width of the gingiva in the 40–50-year-olds was significantly wider than that in 20–30-year-olds. This observation indicates that the width of the gingiva tends to increase with age. As the mucog-ingival junction remains stable throughout life in relation to the lower border of the mandible, the increasing width of the gingiva may suggest that the teeth erupt slowly throughout life as a result of occlusal wear.

#### Histology

#### Oral gingival epithelium

The dentogingival unit is schematically depicted in Fig. 1-15a. The free gingiva comprises all epithelial and connective tissue structures located coronal to a horizontal line placed at the level of the CEJ

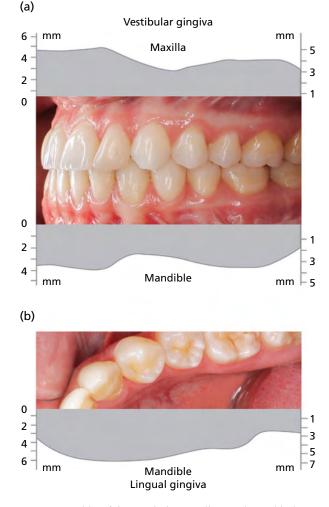


Fig. 1-12 Widths of the vestibular maxillary and mandibular gingivae (a) as well as the lingual extent of the gingiva in the mandible (b). The widths are depicted in millimeters.

(Fig. 1-15b). The epithelium covering the free gingiva may be differentiated as follows:

- Oral gingival epithelium, which faces the oral cavity
- Oral sulcular epithelium, which faces the tooth without being in contact with the tooth surface
- *Junctional epithelium,* which provides the contact between the gingiva and the tooth.